

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK**

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**In Re:**

**Case No.**

**Chapter**

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**Debtor(s)**

**VERIFICATION OF CREDITOR MATRIX/LIST OF CREDITORS**

The undersigned debtor(s) or attorney for the debtor(s) hereby verifies that the creditor matrix/list of creditors submitted herein is true and correct to the best of his or her knowledge.

Dated:

s/ Michael Wyse, Chief Restructuring Officer  
Debtor

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Joint Debtor

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Attorney for Debtor